

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended	(dd/mm/vvvv) :	28 February 2014

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kaisun Energy Group Limited
Date Submitted	28 February 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8203</u> Descripti	ion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)		-	
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : <u>N/A</u> Descripti	ion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	_Descript	ion :			
			No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mor	nth				
Increase/(decrease	e)					
Balance at close of	f the month				·	
3. Other Classes o	f Shares					
Stock code :	N/A	_Descript	ion :			
			No. c	of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mor	ith				
Increase/(decrease	9)					
Balance at close of	f the month					

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000.00** 

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,617,005,700					
Increase/ (decrease) during the month						
Balance at close of the month	2,617,005,700					

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	Mov	vement during	the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares					-	
issuable	Granted Exe	ercised	Cancelled	Lapsed		
				· · ,		
			Total A. (Ordi	nary shares)	<u> </u>	
			(FIEIEIC	ence shares) (Other class)	N/A	
Total funds raised duri	ing the month from exerc	ise of options				
(State currency)	5	·		N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.	_					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy) 3.	( / /	)	_			
	_					
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
<u>4.</u>	_					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
(if applicable) (dd/mm/yyyy)	( / /	)	_			
				linary shares)	0	_
			(Prefer	rence shares)	N/A	-
				(Other class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Reference of Convertibles (i.e. Convertible into Reference of Class and description	Currency of amount outstanding	Amount at close of preceding month	Repayment during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)				<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
Stock code (if listed)				<u> </u>		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
				linary shares)		_
			(Prete	rence shares) (Other class)	N/A N/A	-
					IN/ <i>F</i> 3	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2.		
( / / ) shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	0	-
(Preference shares) (Other class)	N/A N/A	-

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>Ordina</u>	У		
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Other Movements in Issued Share Capital

				For	Main B	oard	and GEM listed No. of new shares of issuer	No. of new shares of
							issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	 lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		<u> </u>		
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

		For	r Main Bo	oard	and GEM listed	
					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued
	Type of Issue					
		Class of shares issuable <i>(Note 1)</i>				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( /	)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : Stat	y Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E. (F	(Ordinary Preference		es) N/A	- -
					<u> </u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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#### Remarks (if any):

Submitted by: Mr. Chan Nap Kee, Joseph

Title: Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.